



# Reliable Support for Financial Operations

Supporting companies with fund services, compliance, and strategic advisory.





# About Southridge Services

Southridge Services is a full-service financial solutions provider, supporting companies with fund administration, regulatory compliance, and strategic advisory services.

With deep industry experience, we work closely with clients to streamline operations, ensure compliance, and support long-term growth.

# Our Capabilities



## Fund Administration

Accurate, validated filings aligned with SEC & GAAP standards



## Regulatory Compliance

Professional investor-ready documents



## Financial Advisory

Clean, compliant, and branded investor communication



## Investor Services

Self-file Forms 3, 4, 5 with ease



## Corporate Services

End-to-end assistance for corporate governance

# Challenges In Financial & Compliance Operations

01

Complex  
regulatory  
requirements

02

Operational  
inefficiencies

03

Limited internal  
expertise

04

Delayed reporting  
and  
communication

05

Fragmented  
service providers

# Where We Support You

We support your financial operations with reliable, structured services across key areas.

## **Day-to-Day Operational Support**

Handling ongoing financial and compliance tasks so your internal teams stay focused and efficient.

## **Structured Processes**

Bringing consistency and organization to complex workflows and reporting requirements.

## **Responsive Communication**

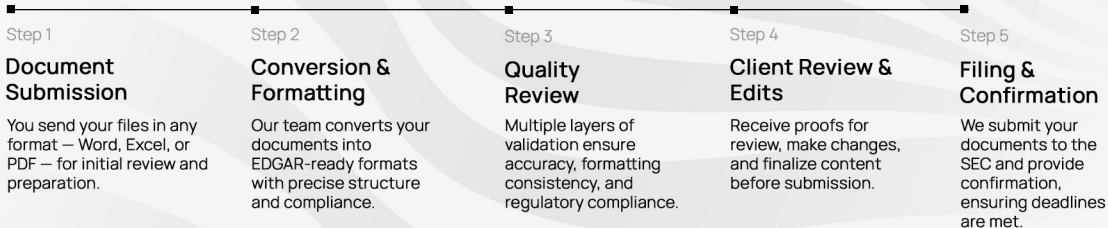
Working closely with your team with clear, timely updates and ongoing coordination.

## **Scalable Support**

Prepare and file Forms 3, 4, and 5 directly through an intuitive, web-based system.

# Our Filing Process

A clear, step-by-step process to manage your filings from submission to final delivery.



# Why Choose Southridge Services?

## Experienced Financial Professionals

A team with strong experience across financial operations, compliance, and advisory, bringing practical insight to every engagement.

## Reliable & Responsive Support

Every filing is carefully reviewed and validated to align with SEC requirements, reducing risk and ensuring compliance.

## Integrated Service Offering

Maintain consistency across XBRL, HTML, and source documents with a streamlined workflow that minimizes errors and rework.

## Scalable Solutions

Support that adapts to your needs, whether you're managing ongoing operations or navigating periods of growth.

## Client-Centric Approach

Focused on understanding your requirements and working closely with your team to deliver the right level of support.

## End-to-End Support

From initial planning to final delivery, we manage the full scope of work with attention to detail and consistency.

# Testimonials



*Colonial Filings does an excellent job at preparing our important SEC filings and we trust them with our Form 4s for all our officers and directors. The Edgar team is very responsive, they are timely with providing proofs and even double check to make sure the forms are without errors. We have worked with Rebecca and her team for over 15 years and could not be happier with the service Rebecca's team and Colonial provides.*



**Jenifer O.**  
CEO, President

*The filing service provided to us by Colonial is second to none. Even when we push the deadline to the last minute, Colonial gets the job done. I don't know what we would do without their excellent service.*



**Werner F.**  
CEO and Prin. Exec. Officer

*We have used Colonial for all our EDGAR filing needs, and their service has been excellent. They provide fast responses to our requests and offer a very comprehensive and reliable filing solution. Highly recommended!*



**Alejandro M.**  
Managing Partner

