

CAPABILITY STATEMENT

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CAPABILITY STATEMENT

SEC FILING AND SHAREHOLDER COMMUNICATION SERVICES

EdgarAgents is an industry-leading, full-service SEC EDGAR filing agent, specializing in financial regulatory and compliance solutions for public and private companies, private equity firms, corporate attorneys, asset management companies, and various other financial institutions. We specialize in both transactional and regulatory SEC reporting for ongoing shareholder communication services.

EdgarAgents provides a comprehensive suite of services and solutions. Our offerings encompass SEC EDGAR conversion, inline XBRL tagging, typesetting and Proxy design, Virtual Data Rooms (VDR), ADA document and website compliance, Web hosting, language translations, news distribution and printing of shareholder communications. Annually, EdgarAgents successfully processes over 40,000 SEC filings, demonstrating our robust capability and industry leadership.

CONTACT INFORMATION

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PAST PERFORMANCE

Our enduring partnerships are a testament to the trust our clients place in us. We have consistently assisted in filing and distributing essential documents, including annual and quarterly reports, compliance filings, prospectuses and registration and proxy statements. EdgarAgents routinely receives positive feedback from our clients underscoring our dedication to quality, speed, customer service, and overall value.

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DIFFERENTIATORS

Quality: EdgarAgents combines service excellence with advanced proprietary technology. Our team, comprised of trusted professionals with extensive SEC filing expertise, adheres to strict quality control protocols. This ensures error-free, compliant performance, solidifying our reputation as a superior provider.

Speed: We surpass industry standards with turn-around 3 times as fast as our competitors. Our proprietary workflow facilitates collaborative document editing in Microsoft Word, enhancing efficiency and data integrity. Our 24/7 customer support stands ready to assist throughout the filing process.

Value: EdgarAgents offers a single-source solution with competitive, transparent pricing. Our efficient workflow translates into significant savings for our clients. Recognizing the importance of each SEC filing, we relentlessly strive for excellence.

CORE COMPETENCIES



EDGAR CONVERSION: We provide exceptional support for SEC filings and EDGAR conversions, encompassing a broad range of SEC form preparations and submissions. Utilizing the latest technology, we ensure accuracy and compliance. Our services extend to converting various document types into EDGAR-compliant formats, managing complex elements with unmatched precision.



iXBRL TAGGING: Our solutions in iXBRL tagging include creating and validating XBRL documents for the various forms mandated by the SEC to date. We offer XBRL review and analysis to enhance data quality, adhering to SEC rules and best practices.



TYPESETTING, DESIGN & ADA COMPLIANCE: Designed for Capital Markets and Investment Management regulatory reporting, EA's typeset platform facilitates rapid onboarding of extensive documents and enhances readability with client-specific branding. Our platform efficiently produces high-quality, ADA-compliant print and EDGAR/HTML outputs.



PRINTING: EdgarAgents manages printing in many sizes, formats, and quantities tailored to our clients' needs including binding options and customized delivery capabilities.



TRUSTED ECOSYSTEM: Our network of trusted partners was designed to uniquely complement our services and ensure a shared commitment to quality and value.



TECHNOLOGY SOLUTIONS: We offer an array of flexible SaaS solutions for managing SEC regulatory filings. These cover annual compliance, 10-K & 10-Q reporting, Form D, Section 16, 485B, and many more, catering to diverse regulatory reporting needs.