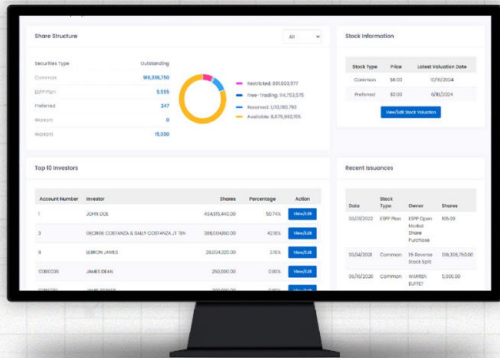


# Track Your Investors **SMARTER**

An all-in-one platform for managing ownership, equity, governance, and shareholder communication.



# About Us

Colonial Stock Transfer Company, Inc. ("Colonial"), a leading stock transfer agent in the United States., provides transfer agent and issuer compliance services to public companies listed on the NYSE, NASDAQ, and OTC exchanges and offers a full suite of services for privately-held entities.



## SEC-registered Transfer Agent

(In good standing since 1987)



## 900+ Issue Clients

(Includes NASDAQ, NYSE,  
OTC, and private companies)



## Cap Table Management Platform

(Manage and edit securities, investors  
with advanced reporting)



*Over the past 38 years, we have had a customer-first policy. This has provided a pathway for us to become one of the most respected stock transfer agents in the industry.*



**Kathy Carter,  
President**



# Transfer Agent Services

We offer end-to-end ownership, equity, and shareholder administration for public and private companies



## Ownership & Recordkeeping

Paperless and certificated shares, issuance, and book-entry records



## Proxy & Governance

Online proxy voting, tabulation, broker integration, and virtual shareholder meetings



## DTC FAST / DWAC / DRS

Colonial is an approved DTC FAST/DRS participant



## Shareholder Transactions & Support

Paperless share issue and book-entry recordkeeping



## Corporate Actions

M&A events, stock splits, name changes, spin-offs, IPO readiness, and restructurings



## Additional Services

Dividends, escrow, escheatment, lost shareholder searches, tax reporting, and investor communications

# Online Account Access

Our proprietary software allows us to customize features for your use, including new online features monthly, custom fields and statistical reports of all kinds. Our issuer online platform includes but not limited to the following features:

- ▶ View real-time shareholder, transaction, and cap table reports with full data controls.
- ▶ Manage and edit cap table
- ▶ Create issuances, grants and more
- ▶ Manage stock awards and view reporting
- ▶ Create and manage your shareholder meeting campaign
- ▶ Review dividend reporting
- ▶ Manage Cloudrise® offering campaign

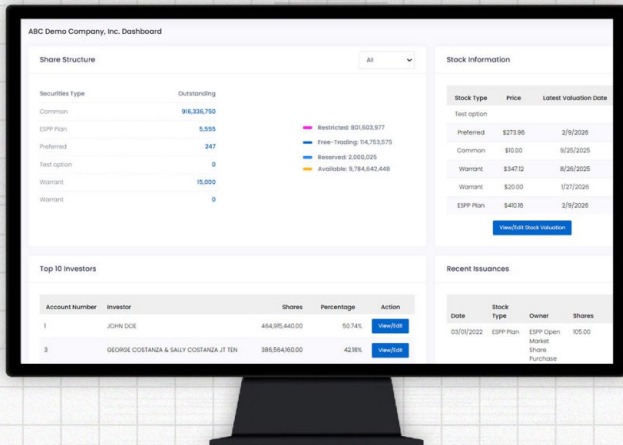
The screenshot displays a web application interface for 'Investors'. At the top, there is a search bar, a 'Filter Settings' button, and an 'Export to' menu with options for PDF, Excel, and CSV, along with an 'Advanced' button. Below this, the 'Effective Date' is set to 2/9/2026, and the 'Total Outstanding Stock' is \$16,357,552.00. A 'Show 25 entries' dropdown is visible. The main content is a table with the following columns: Shares, %, Owner, Phone, Email, City, State, Country, Last Name, and Acct Num. The table lists several shareholders with their respective details.

Shares	%	Owner	Phone	Email	City	State	Country	Last Name	Acct Num
454,915,442.00	50.74 %	JOHN DOE	201-555-6666	amy@coloniastock.com	SALT LAKE CITY	UT		DOE	1
386,554,160.00	42.86 %	GEORGE COSTANZA & SALLY COSTANZA JT TEN	201-555-6666	thomas.admin@kolazy.fr	SALT LAKE CITY	UT		COSTANZA	3
30,795,320.00	3.36 %	SALLY FIELDS	201-555-6666	jacottmixon@gmail.com	SALT LAKE CITY	UT		FIELDS	2
28,954,320.00	3.16 %	LEBRON JAMES	301-01-3752	lj@hwa2.com	ENGLEWOOD	CO	USA	JAMES	6
4,237,760.00	0.46 %	CEDE & CO	301-556-3777	sam@i23.com	JERSEY CITY	NJ		CEDE & CO	4
255,105.00	0.03 %	JAMES DEAN		jd@coloniastock.com	NEW YORK	NY		DEAN	10000035
205,000.00	0.02 %	JAME PARKER	775-329-1234	jparker@text.com	N SALT LAKE	UT		PARKER	10000051
120,015.00	0.01 %	PEYTON MANNING	410-534-5564	stewart@helpworldwide.com	FORT WAYNE	IN		MANNING	10
120,000.00	0.01 %	BARRACK OBAMA	516-758-6789	dolaney@coloniastock.com	ST. LOUIS	MO		OBAMA	6

# Online Platform

Comes packed with features with an option to customize

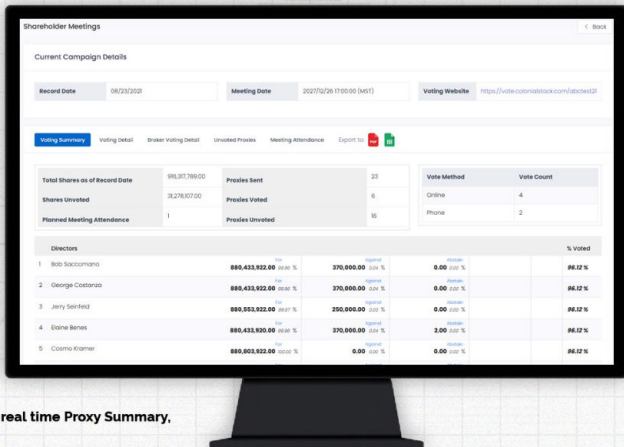
- » Manage equity, stock awards, warrants and debt holdings.
- » Create issuances, grants and more
- » Manage stock awards and employee plans
- » Manage and edit cap table
- » Create and manage your shareholder meeting campaign with online proxy voting
- » Manage Cloudraise® offering campaign



# Annual Shareholder Meetings

Manage shareholder meetings seamlessly with real-time statistical reporting

- ▶ Online voting and master tabulation
- ▶ SEC Notice and Access compliance & document hosting
- ▶ Unvoted proxy & attendance detailed reporting
- ▶ Statistical reporting including broker and shareholders
- ▶ Export data into Excel and PDF
- ▶ Mailing, Email Distribution, and Financial Printing Services



Colonial will work closely with you to monitor your voting results and provide real time Proxy Summary, Detailed and Unvoted reports online with automated emails upon request.

# Cap Table Management

Track your investors through Cap Table Management and reporting schedules

- ▶ Real-time visibility into ownership structure
- ▶ Calculate Fully Diluted Shares
- ▶ Manage and edit cap table
- ▶ Easily track equity allocations, options, and convertible notes
- ▶ Simplifies compliance and investor reporting
- ▶ Supports strategic decision-making with accurate cap table data

Cap Table Report

Effective Date: 02/09/2026 [Update](#) Export to [PDF](#) [Excel](#)

Stock Category	Stock Type	Authorized	Shares Outstanding	% Outstanding	Shares Outstanding Fully Diluted	% Outstanding Fully Diluted	Capital Invested	Investors
Stock	Preferred	500,025	247	0.000 %	247	0.000 %	217.43	9
	Common	10,700,000,000	996,336,750	100.000 %	996,336,750	99.646 %	235,935.71	24
	<b>Stock Subtotal:</b>	<b>10,700,500,025</b>	<b>996,336,997</b>	<b>100.000 %</b>	<b>996,336,997</b>	<b>99.646 %</b>	<b>236,153.14</b>	<b>33</b>
Incentive Plans	2018 Stock Option Plan	500,000			1,391,819.66	0.191 %	1,391,819.66	29
	<b>Incentive Plan Subtotal:</b>	<b>500,000</b>	<b>0</b>	<b>0 %</b>	<b>1,391,819.66</b>	<b>0.191 %</b>	<b>1,391,819.66</b>	<b>29</b>
Warrants	Warrant, Ex \$1.25 Exp: 12/31/2017	1,000,000			0	0.000 %	0	0
	Warrant, Ex \$5.00 Exp: 12/31/2020	1,000,000			15,000	0.002 %	0	2
	<b>Warrants Subtotal:</b>	<b>2,000,000</b>	<b>0</b>	<b>0 %</b>	<b>15,000</b>	<b>0.002 %</b>	<b>0</b>	<b>2</b>
Debt	Convertible Notes	0			53,333.333	0.006 %	50,000	1
	MCA 14%	0			1,094,565.23	0.104 %	1,094,565.23	9
	MCA 8%	0			100,000	0.010 %	100,000	1
<b>Debt Subtotal:</b>	<b>0</b>	<b>0</b>	<b>0 %</b>	<b>1,047,898.563</b>	<b>0.210 %</b>	<b>1,047,565.23</b>	<b>11</b>	
<b>Total:</b>	<b>10,700,500,025</b>	<b>996,336,997</b>	<b>100.000 %</b>	<b>996,961,175.223</b>	<b>100.000 %</b>	<b>3,502,538.03</b>	<b>75</b>	

# Shareholder Communications

Create company updates that get distributed to shareholders

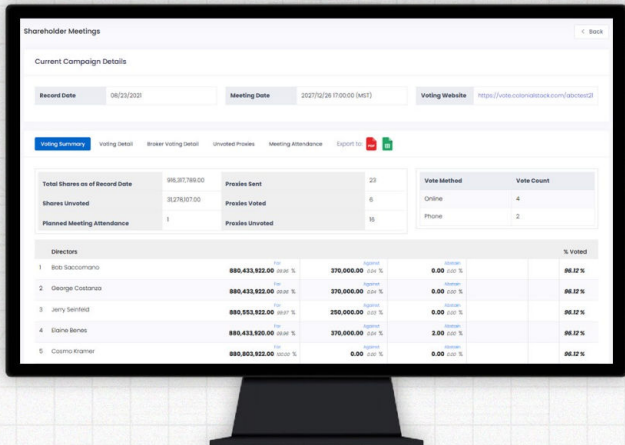
» Send custom company updates to shareholders

» Upload documents, videos, media

» Email investors

» Set custom expiration dates

» Shows in shareholder portal



# Stock Awards

Track stock options, RSUs, warrants, and other stock awards

- ▶ Automated vesting schedule management
- ▶ Grant, Expire, Vest, Exercise, Forfeit, Expire, Transfer options for each optionee
- ▶ Edit and manage optionee holdings easily with custom vesting schedules, cliffs, and other features
- ▶ Allow employees to login to view options
- ▶ Export data into Excel and PDF
- ▶ Generate reports with any historical effective dates

Stock Awards

Select Stock Award Type: Show All | Effective Date: 02/06/2025 | Update | Export to PDF | Excel | CSV | Include all Stock Awards

Search: | Add Grant + | Total Outstanding Stock: 1,381,819.66 | Show 10 entries

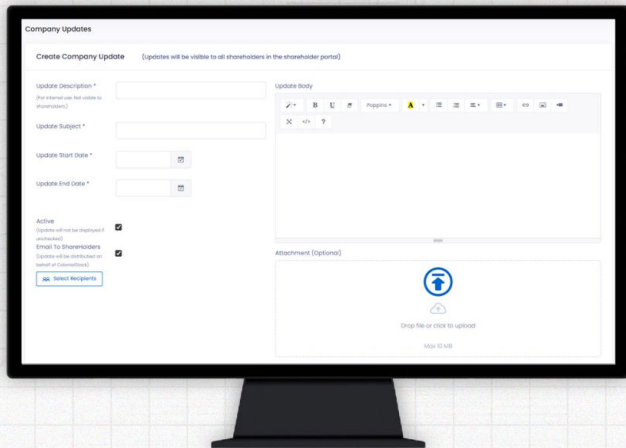
Owner Name	Grant No.	Type	Ex Price	Grant Date	Expiry Date	Granted	Vested	Exercised	Forfeited	Expired	Transferred	Outstanding	Last Name
AMY CARTER	5022	RSU	3.00	04/06/2021	04/06/2024	10,000.00	55.00	200.00	0.00	0.00	0.00	9,800.00	CARTER
AMY CARTER	5034	RSU	2.50	10/06/2021	10/06/2025	10,027.00	0.00	0.00	0.00	0.00	0.00	10,027.00	CARTER
AMY CARTER	5035	RSU	0.50	8/09/2021	8/09/2025	5,000.00	0.00	0.00	0.00	0.00	0.00	5,000.00	CARTER
AMY CARTER	5036	RSU	2.50	8/03/2021	8/02/2025	5,000.00	0.00	250.00	0.00	0.00	0.00	4,750.00	CARTER
AMY CARTER	5037	RSU	5.00	8/02/2021		5,000.00	0.00	0.00	0.00	0.00	0.00	5,000.00	CARTER
AMY CARTER	5040	RSU	4.00	12/07/2021	12/07/2025	6,000.00	0.00	0.00	0.00	0.00	0.00	6,000.00	CARTER
AMY CARTER	5046	WAR	2.00	05/01/2022	05/01/2026	500.00	0.00	0.00	0.00	0.00	0.00	500.00	CARTER

Awards Pending	
Vested	30
Expired	38
Forfeited	23

# Advanced Reporting

Obtain advanced reporting for stock transfers, cap tables, and investor data

- ▶ Transfer reports
- ▶ Interactive Shareholder Lists
- ▶ Issuance Reports
- ▶ Reserved Shares
- ▶ Stock Awards
- ▶ Cap Table and Summary



# Dividend Payments

Our full service team will pay dividends/disbursements to your shareholders

- ▶ ACH, check, wire dividend disbursement
- ▶ Shareholder dividends tracking
- ▶ Managed escrow account with reconciliations
- ▶ Process 1099, withholdings, and tax statements
- ▶ Export data into Excel and PDF
- ▶ Collection of bank, W-9 certifications, and bank setup

Dividends

Start Date: 01/09/2026 End Date: 02/09/2026

Search:

Dividends as of Payable Date  Dividends as of Unclaimed Payments

Record Date	Payable Date	Rate/Share	Payment Type	Stock Type
01/09/2024	03/23/2024	\$0.025000	Qualified Dividend	Common
07/21/2014	07/21/2014	\$2.000000	Merger	Common

Dividend as of 07/21/2014

Search:

Owner Name	Shares	Rate/Share	Gross Amount	Taxes Withheld	Net Amount	Payment Type	Check No
BILL GATES	300.00	0.000000	\$1.45	\$0.00	\$1.44		
BILL GATES	85.00	0.000000	\$1.55	\$0.00	\$1.54	3	500
GEDE & CO	17,849.00	0.000000	\$76.49	\$0.00	\$76.49		
GEORGE COSTANZA & SALLY COSTANZA	100,000.00	0.000000	\$1,000.00	\$0.00	\$1,000.00	2	900002
GEORGE COSTANZA &	150,684.00	0.000000	\$15,068.84	\$0.00	\$15,068.84	3	900003

# Shareholder Services

Shareholders can take advantage of the following items on their accounts:

- ▶ View equity, warrants, awards, and debt holdings
- ▶ View transactions reports
- ▶ Employee plan access including ESPP and stock options
- ▶ Update and edit personal information including tax status
- ▶ Request lost stock certificate
- ▶ Vote proxy online

Investors

Search  [Filter Settings](#) [Export to](#) [Advanced](#)

Effective Date: 2/9/2026

Total Outstanding Stock: 916,357,552.00 Show 25 entries

Shares	%	Owner	Phone	Email	City	State	Country	Last Name	Acct Num
454,915,440.00	50.74 %	JOHN DOE	201-555-9999	amy@coloradostock.com	SALT LAKE CITY	UT		DOE	1
386,564,100.00	42.18 %	GEORGE COSTANZA & SALLY COSTANZA JT TEN	201-555-9999	thomas.admin@nolazy.it	SALT LAKE CITY	UT		COSTANZA	3
30,795,320.00	3.36 %	SALLY FIELDS	201-555-9999	jacobtminson@gmail.com	SALT LAKE CITY	UT		FIELDS	2
28,954,320.00	3.16 %	LEBRON JAMES	310-08-3752	lg@heat2.com	INGLEWOOD	CO	USA	JAMES	8
4,237,760.00	0.46 %	CEDE & CO	310-358-3777	iam@i23.com	JERSEY CITY	NJ		CEDE & CO	4
255,305.00	0.03 %	JAMES DEAN		jd@coloradostock.com	NEW YORK	NY		DEAN	10000035
200,000.00	0.02 %	JAKE PARKER	775-321-1234	jparker@text.com	N SALT LAKE	UT		PARKER	10000051
120,015.00	0.01 %	PEYTON MANNING	450-534-5564	stewart@helpworldwide.com	FORT WAYNE	IN		MANNING	10
120,000.00	0.01 %	BARRACK OBAMA	516-758-8789	dstone@coloradostock.com	ST LOUIS	MO		OBAMA	6

# Colonial Advantage

With the regulatory landscape changing almost daily, Colonial is at the forefront of tackling the most complex industry challenges that companies face. We have created a comprehensive platform of services to make compliance easy-to-understand so that you can focus on running your business.

We have over 900 transfer agent clients on record (NASDAQ, NYSE, OTC, and private). Unlike most transfer agents, our service is much more personalized with a focus of taking care of issuers and their investors with responsive service, one business day turnarounds, capital raising options and new online features being released on a monthly basis.

Furthermore, other services include investor websites, newswire distribution, allowing you to manage all of your services and needs under one online platform. Our goal is that we can meet your needs and contribute to providing ROI to you and your shareholders.

***“For several years, the SEC and other regulators have required routine stock transfers to be processed within three business days. We went a step further by creating a one business day turnaround policy. Further, we are always improving our processes and systems by listening to the feedback through customer surveys.”***

# Colonial Advantage

## A Focus on Quality

We believe that relationship building with you and your shareholders is an important key to the success of your business. As your partner, our goal is to make you shine in the eyes of your investors by providing quality personalized and professional service.

## One Business Day Setup

Switching to Colonial is easy! Our new business team will transition and setup your company within one business day of receipt of the certified shareholder data so that you don't see any interruptions in your trading.

### What Our Clients Say

*"I have been doing business with Colonial Stock Transfer for several years. First, the courtesy and immediate response I receive when I call. Second, Colonial has a way to quickly respond to complex situations and provide the necessary advice needed that protects the issuer, seller, buyer, and whoever may be involved. Third, I am very pleased with everyone that I have had the opportunity to communicate with at Colonial. Fourth, I find their fees to be very competitive."*

**Jim,**  
Institutional Investor

*"Colonial Stock Transfer delivers comprehensive solutions to often complex issues with an unmatched and consistent degree of professionalism, competence and courtesy. I enjoy working with them and recommend their services without reservation."*

**Mike A.,**  
CFO, NYSE listed company for 15+ years

For more information or to get started, please contact (877) -285-8605 or [sales@colonialstock.com](mailto:sales@colonialstock.com).

# »» Consultation Services

Members of our team have worked in the brokerage, market making, marketing, and investment banking industries. You can benefit from our increased industry insight and networking opportunities with hundreds of industry contacts: attorneys, accountants, investment bankers, lenders, and brokers. Outside of our typical transfer agent services, we offer executive consultation services for public and private companies including, but not limited to:

- »» Capital raises and compliance
- »» Cusip changes
- »» Part-time management consulting
- »» Expert witness services
- »» Reverse mergers
- »» SEC filing consulting
- »» DTC eligibility applications and chill support
- »» DTC FAST/DRS applications
- »» Stock exchange applications
- »» Corporate and investor website development
- »» Online marketing
- »» Financial roadshow marketing



To learn more about this service, please email [management@colonialstock.com](mailto:management@colonialstock.com).

# Press Release Distribution

We offer discounted press release distribution services through our partner, Accesswire.

Option	Price	Best For	Key Benefits
Full Service (via Accesswire)	20% OFF standard rates	Companies that want hands-off distribution	Colonial manages the process, discounted Accesswire pricing
DIY – Financial Direct	\$210	Public companies	Unlimited words, SEC fair disclosure compliant, bypass editorial review, distribution to financial news outlets
DIY – Media Direct	\$205	Private companies, SEO & marketing	Unlimited words, bypass editorial review, distribution to general media outlets nationwide

## If you would like to proceed, here is the process:

1. Complete the Accesswire application
2. Email [newswire@colonialstock.com](mailto:newswire@colonialstock.com) after submission
3. Colonial applies partnership discounts to your Accesswire account



# Clients

Here are a few of our 800+ issue clients traded on the Nasdaq, NYSE, OTC, and private



VENU



WRAP®



FITLIFE BRANDS



Arrived



CENLAR®  
CENTRAL LOAN ADMINISTRATION & REPORTING



Wellgistics



ZYNEX  
MEDICAL



RCI HOSPITALITY  
HOLDINGS INC



PROFIRE  
ENERGY INC



## Track Your Investors Smarter

Contact us on the following



**Website**

<http://www.colonialstock.com>



**Request Proposal**

[https://www.colonialstock.com/  
contactus.htm#modal3](https://www.colonialstock.com/contactus.htm#modal3)



**Toll Free**

(877) 285-8605