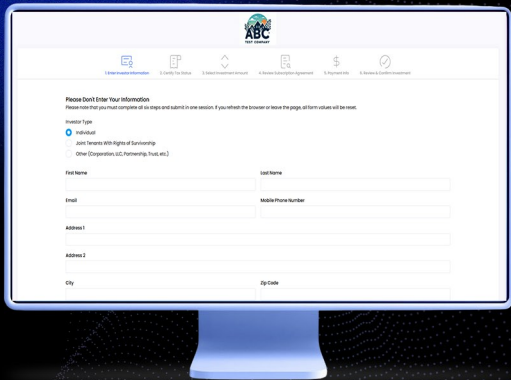




Your Branded Fundraising Platform

**Transform your capital raises into scalable,
self-hosted online crowdfunding offerings, delivering complete control,
lower costs, and seamless automation.**



About Cloudraise®

Cloudraise is a leading investment software as a services platform enabling companies to host their own offerings online through a streamlined digital experience. Our "Invest Now" technology simplifies the investment process for both issuers and investors.

Cloudraise was founded in 2019 and is located in Salt Lake City, UT. We're committed to democratizing investment opportunities by providing issuers with powerful tools to reach and engage investors while maintaining regulatory compliance.

Features



Capital Raising Software Just for You

Our funding portal software enables issuers to raise capital directly from investors on the company's website.



Investor Purchase

Investors can purchase the shares they need based on state Blue sky filings and their eligibility in respective countries.



Automated Share Issuance

Our funding portal software enables issuers to raise capital directly from investors on the company's website.



Document and Compliance

We handle all investor due diligence, including tax forms, accreditation, and AML checks, and all SEC and blue sky filings through our SEC filing agent.



Subscription and Offering Documents

Investors can effortlessly subscribe to the crowdfunding offering by completing subscription documents.



Escrow and Payment Processing

Investors can easily submit payments via ACH, wire, or check. These transactions are seamlessly integrated with your escrow account for easy financial management.

Challenges in Capital Raising



High Fees From Third-party Platforms

Traditional platforms charge high fees for hosting, transactions, and investor management, reducing overall capital raised.



Limited Control Over Investor Relationships

Third-party platforms act as intermediaries, restricting direct investor engagement and brand visibility.



Complex Regulatory Requirements

Traditional platforms charge high fees for hosting, transactions, and investor management, reducing overall capital raised.



Administrative Inefficiencies

Traditional platforms charge high fees for hosting, transactions, and investor management, reducing overall capital raised.

Why Choose Cloudrise®

Build and Control Your Investor Network

Engage directly with investors, maintain relationships, and manage fundraising on your own terms without relying on third-party platforms.

Flexible Offering Types, Built for How You Raise Capital

Launch Reg A+, Reg D, and Reg CF offerings on your own branded platform, with built-in compliance and automated investor onboarding from start to close.

Scale Fundraising Efforts Seamlessly

Handle high-volume transactions and investor communications with ease, expanding fundraising without extra workload.

Maintain Brand Integrity with White-label Solutions

Keep investors engaged directly on your website with a fully branded experience, ensuring trust and control over your fundraising.

Lower Sosts than Third-party Platforms

Eliminate high commission fees and reduce expenses by managing your fundraising in-house with Cloudrise®.

Automate Investor Due Diligence **(AML checks, tax forms, accreditation)**

Streamline AML checks, investor accreditation, and tax form collection, ensuring fast and compliant onboarding.

Pricing Plans

Transfer Agent Clients

Non-Transfer Agent Clients

Setup

\$1,000

\$1,500

Monthly Fee (6 mo. commitment)

\$1,000

\$1,500

AML Checks

Included

Included

Accredited Investor Checks

\$35/investor

\$35/investor

Escrow Services (optional)*

\$3,500

\$5,000

*Transactional fees are separate. We integrate with Stripe and Securely for payment processing and this is recommended rather than our Escrow services.

Other services for Reg A/Reg D offerings, such as transfer agent, EDGAR filings, blue sky filings, and newswire releases, are also available.

Please contact sales@cloudraise.io for more information

Our Clients

neurokinesis
CORPORATION

BANNER
PRINTING USA

Newport Beach
Real Estate Solutions

SmartMetric
PROTECTING THE WORLD DIGITALLY™



purely
PREPARED
BRANDS

Apex Farms
CORP

BIG
SCREEN
Entertainment Group



PYROCHILL

Futuris

reachout



Pakt.

BLISTERING BRANDS

TRACCOM
HEALTH. LOGISTICS. TRACKING

SOLAR
INTEGRATED ROOFING
CORPORATION

Discount
Print USA



Coherix
Eyes of Automation

OrgHarvest

SOCIAL
INVESTMENT
HOLDINGS, INC.



SPOTLIGHT
MEDIA GROUP

Get In Touch

Begin your Cloudraise® offering now for your Reg A or Reg D capital raise.



www.cloudraise.io



sales@cloudraise.io



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